



July 26, 2016

Dear Greg and Scott,

I want to thank you for allowing me to present the Torchlight Energy Resources story to your members on March 23. I was impressed with the quality of the 32 people in attendance and even more impressed with the high number of investors (643) who have viewed my presentation from your website since then. When you announced to your members that Greg Beckett had selected Torchlight to be added to the Richmond Club Index on March 1, our stock price was \$0.52/share. Almost five months later, our stock price has increased by 234% to \$1.22/share!

You offered a professional and well organized event —Thanks,

Kind Regards,

A handwritten signature in blue ink that reads "Willard G. McAndrew III".

Willard G. McAndrew III
COO