



INTRODUCING GOLDUSA

Initial Security Token Offering (STO) for GOLDUSA Tokens

Your opportunity to be part of the **GOLD STANDARD** in the second generation of cryptocurrencies: **GOLD-ASSET-BACKED SECURITY TOKENS**

CSE: CSQ



www.canamexgold.com/goldusa

LEGAL DISCLAIMER



FORWARD LOOKING INFORMATION This presentation contains forward-looking statements. The use of any of the words “anticipate”, “continue”, “estimate”, “expect”, “may”, “will”, “project”, “should”, “believe” and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties. These statements speak only as of the date of this press release. Actual results could differ materially from those currently anticipated due to a number of factors and various risk factors discussed in the Company's Management's Discussion and Analysis under the Company's profile on www.sedar.com While the Company may elect to, it does not undertake to update this information at any particular time.

WHO WE ARE



Canamex Gold Corp. is a public listed company registered in British Columbia, Canada, trading on the Canadian Securities Exchange (CSE), and engaged in fast-tracking toward development of the Bruner Gold Development Project in the prolific gold jurisdiction of Nye County, Nevada, USA. <https://canamexgold.com>

PIONEERING A NEW WAY FORWARD FOR THE MINING SECTOR

- At the intersection of cryptocurrency, blockchain technology and the gold mining sector, Canamex Gold Corp. is entering the space by disrupting and re-envisioning the royalty and metal streaming models.
- We have created the first ever crypto-token royalty streaming model for the 21st Century by offering a unique and valuable Gold-Asset-Backed Security Token.

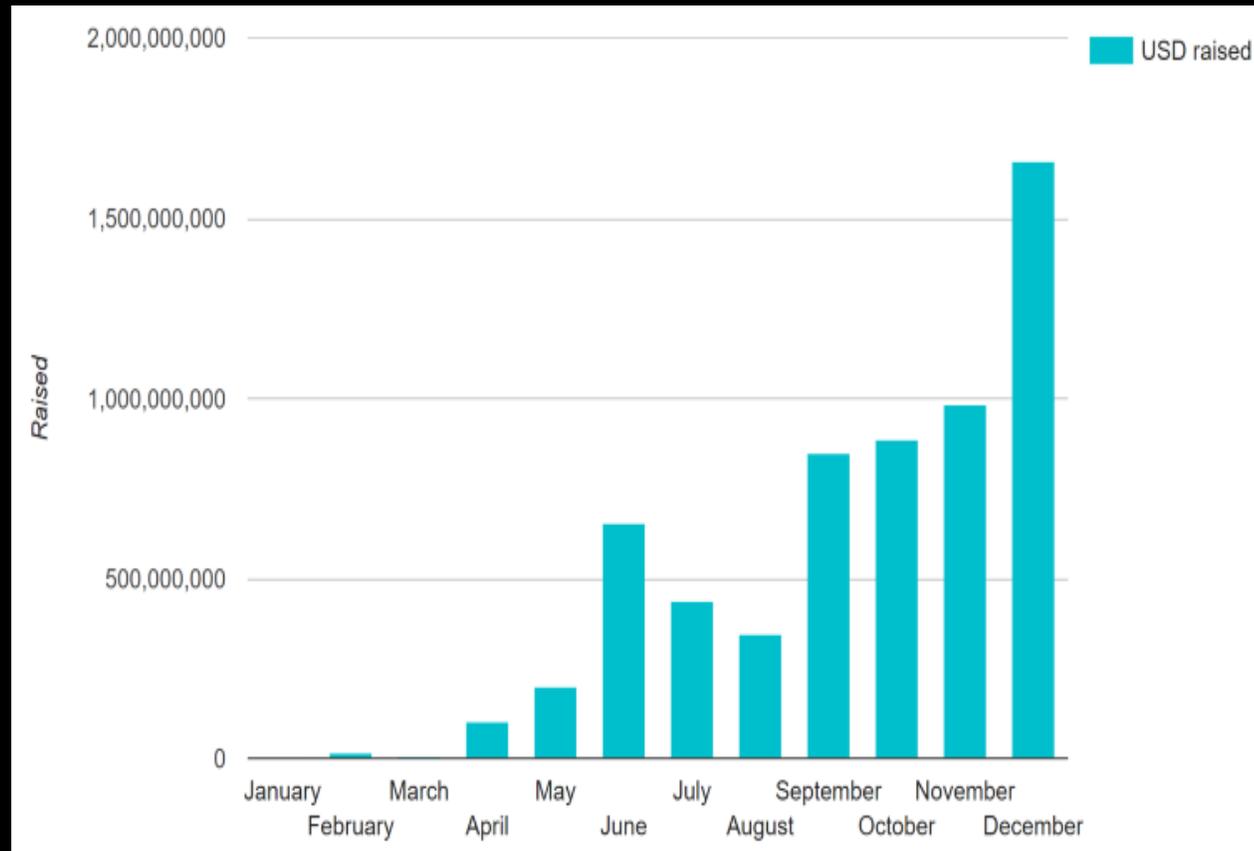


BACKGROUND: THE CRYPTOCURRENCY BOOM

- **The spark that created the cryptocurrency frenzy: BITCOIN**
- **The Surge of Crypto-Capital**
- **Shortcomings of the current cryptocurrency market**
- **The emergence of the 2nd generation of cryptocurrency tokens
Security Token**

THE SURGE OF CRYPTO-CAPITAL

- ICOs raised over \$6 billion in 2017, and have since exceeded that figure in 2018 alone.
- For a market with very little working products, there sure is a lot of capital being poured into it!



Source: <https://www.icodata.io>

SHORTCOMINGS OF THE CURRENT CRYPTOCURRENCY MARKET

- High volatility
- Unregulated
- Barriers to entry and exit

The 2nd Generation of Cryptocurrency: SECURITY TOKENS

- What are Security Tokens?
- What is the projected market size
- Why is this important?

WHAT ARE SECURITY TOKENS?

- UTILITY TOKEN VS. SECURITY TOKENS
- TOKENS VS. STOCKS
- 4 MAIN USE CASES FOR SECURITY TOKENS
- TRADITIONAL MODES OF FINANCING VS. TOKENIZATION

UTILITY TOKENS VS. SECURITY TOKENS

UTILITY TOKEN	SECURITY TOKEN
UTILITY APPLICATION	INVESTMENT VEHICLE
POTENTIAL FUTURE UTILITY USE	EXPECTATION OF PROFITS BASED ON ASSET-BACKING
SPECULATIVE	ASSET-BACKED
UNREGULATED CROWD SALES	REGULATED OFFERING
1 ST GENERATION	2 ND GENERATION

THE RISE OF THE SECURITY TOKEN MARKET

It is predicted by financial experts that Security Tokens will dominate the blockchain universe within a few years.

- In 2017, Security tokens made up \$100 million (roughly 1%) of the total cryptocurrency market cap while utility tokens made up \$700 billion. Security tokens were largely ignored last year with all the focus on Blockchain platforms, protocols, and utility tokens.
- By the end of 2018 it is estimated that the value will rise to \$2 trillion, and by the end of 2020 it will be around \$20 trillion

SECURITY TOKENS VS. STOCKS

- The reason why these tokens will revolutionize and disrupt capital markets is due to the extensive programmability of tokens.
- For example, stocks are just paper or electronic representations of ownership in an asset. In either form, they sit, locked away in a safe or database, with no functionality.
- Security tokens on the other hand, can utilize smart contracts to automatically engage in a variety of functions. You can program dividend payments and schedules, corporate governance, and proxy voting directly into the token.
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- Security tokens also give you access to 24/7 markets, have lower transaction fees, and provide greater liquidity, as you are able to access and trade across global markets.
- On the enterprise side, corporate office jobs will be downsized as there is no need to staff and employ people for this function when it can be embedded into the token.

(SOURCE: <https://cryptovest.com/news/are-security-tokens-key-to-tapping-a-multi-trillion-dollar-industry/>)

4 MAIN USE CASES FOR SECURITY TOKENS

- **Real Estate** - A unit of real estate can be tokenized and distributed as an investment, similar to REITs (Real Estate Investment Trust)
- **Financial Instruments & Investments** - Companies can tokenize and issue stocks and bonds in return for ownership and/or a return on assets
- **Venture Capital** - LP shares can be tokenized and distributed to investors
- **Commodities** - Tokenizing assets like gold and silver for investors that are backed by physical assets

WHY GOLD?

- The annual gold trade including all estimated over-the-counter (OTC) transactions, is estimated to be north of \$USD 22 Trillion as of 2016.
- It is the de facto backbone of the financial system and it always has been.
- Because gold does not move around easily, it makes gold one of the best candidates for transition to the blockchain.

INTRODUCING GOLDUSA

The GOLDUSA token is an innovative, patent pending and ChainDelivery™ trademarked security token which is asset-backed by gold.

EACH GOLDUSA TOKEN IS 1/200 oz. of GOLD.

The GOLDUSA token is designed to enable the development of gold mining projects that uses a combination of trademarked and patented technologies (patents pending) and innovative royalty and metal streaming models to capitalize on investment opportunities in the \$20 trillion global gold trading market.



THE GOLDUSA ADVANTAGE

The GOLDUSA token is an innovative, patent pending and ChainDelivery™ trademarked security token which is asset-backed by gold.

It differs from the old generation of cryptocurrency in the following ways:

- SECURITY TOKEN
- GOLD ASSET-BACKED
- GREAT VALUE & LIMITED TIME OFFER
- INNOVATIVE & FIRST TO MARKET
- INSPIRES CONFIDENCE & TRANSPARENCY
- FLEXIBILITY & OPTIONS FOR CONVERSION



ADVANTAGES: SECURITY TOKEN

It is compliant with stringent transparency and securities regulations for publicly listed companies and offers investors far greater rights, protections and expectations while also clarifying the duties and obligations of the issuer of the tokens.



ADVANTAGES: GOLD ASSET-BACKED

- Traditional cryptocurrencies like Bitcoin have no price floor. Since they are not asset-backed they are extremely volatile and can fall 99% in value.
- In contrast, GOLDUSA is a gold asset-backed token which means that the value of the GOLDUSA token should not fall below the value of the spot price of gold and is more likely to trade at a premium

ADVANTAGES: GREAT VALUE

- Most gold-backed ICOs are offering gold-backed tokens at the spot price of gold or at a premium. GOLDUSA tokens are being offered to accredited investors for a limited time GOLDUSA tokens at 30% discount to the spot price of gold.



ADVANTAGES: INSPIRES CONFIDENCE & TRANSPARENCY

For the first time, investors can have a North American publicly listed company as counterparty for an asset-backed cryptocurrency. This means that potential investors are in a far better position to make informed decisions based on the plethora of reports and assessments that are made publicly available.

Furthermore, GOLDUSA tokens will be backed by gold produced from publicly listed mining companies in politically and economically stable countries, such as Canada and the USA.



FLEXIBILITY & OPTIONS FOR CONVERSION



- GOLDUSA token-holders can use the token in 3 ways:
 - Be deployed on the Ethereum Blockchain and can be traded on secondary exchanges, which accept ERC20 security tokens.
 - Each 2000 GOLDUSA Tokens can be redeemed for one 10-ounce gold bar having a fineness of 99.99% which are London Bullion Market Association (“LBMA”) good delivery certified.
 - Held as a security token with a perpetual future call on gold delivery that will never expire or be cancelled, except after delivery of physical against the token.

GOLDUSA ECOSYSTEM

- STRATEGIC ALLIANCE PUBLIC LISTED MINES
- EXCHANGES
- BULLION HOUSES
- INDUSTRY PARTNERS (GOODS & SERVICES)
- CHAIN DELIVERY
- HARMONY CHAIN
- INSTITUTIONAL BACKERS



GOLDUSA STRATEGIC ALLIANCE

- Because other public listed companies in North America see the value of our innovation, we have been successful in building a Strategic Alliance which is growing our membership base of North American stock exchange listed gold and silver mining companies
- There are currently seven companies in the Alliance. Each company is a public listed company, and they are at different stages of development. Some are more advanced and are close to production, potentially within six months. This Alliance is growing at a very rapid pace and we estimate a total of 20 more companies joining the Alliance by the end of 2018.



BLOCKCHAIN TECHNOLOGY

- Collaborating with Harmonychain AS, and have signed agreements for Ethereum Blockchain Smart Contract Tokens for Gold and Silver and other metals
- Currently, very few commodities are traded on the blockchain and no physical delivery of commodities takes place using blockchain smart contracts. In the future, the trends suggest that all commodity trading will transfer to the blockchain, as it provides for a superior accounting system with far greater transparency.

The Harmonychain Pat. Pend. Systems will be crucial for all commodity producers in the future. The four categories of Patents Pending are:

- Mether™ and Bether™ Commodity physical forwards tailored for the Commodity Producers.
- ChainDelivery™ Royalty Stream and Physical Delivery Queuing systems for Commodity Producers.
- Security systems related to Breach of Blockchain Security.
- Transparency system.



INSTITUTIONAL SUPPORT & BUY-IN

- Hedge Fund facility (\$20 million) (NEW YORK)
- \$50 million facility on the GOLDUSA token and \$20 million on the equity side (EUROPE)
- Canadian Stock Exchange supporting us at the first public listed company to offer a gold-backed Security Token Offering in the world
- Securities Commission supporting our STO as we meet all requirements

OUR VISION

- Our company has seen the significant scaling potential for this model because of its sheer simplicity for creating win-win situations for all the stakeholders and investors involved. This innovative crypto-token royalty streaming model provides far more value, transparency, better terms and conditions and better profit margins within the GOLDUSA ecosystem (i.e. GOLDUSA token holders, junior mining companies, investors and shareholders), than can be offered by traditional existing models.
- Our vision is to grow the GOLDUSA security crypto-token into a \$1 billion portfolio which revolutionizes the gold trading industry, promoting an innovative financing model for mining companies at various stages of development and delivering profits and value appreciation to subscribers and investors.
- PIPELINE:
 - SILVERUSA, COPPERUSA, COBALTUSA
 - CHAIN DELIVERY ROYALTIES CORP.

HOW TO INVEST

- Minimum subscription: 100,000 GOLDUSA Tokens
- The accredited investor subscription process is easy & digital, via an online portal:
- To subscribe go to <https://ezclosing.ca/private-placements/canamex-goldusa/>
- Purchase methods accepted: Fiat currencies, Ethereum (ETH) and Bitcoin (BTC)
- GOLDUSA (symbol GOLD) have been deployed and the Etherscan details are as follows:
<https://etherscan.io/token/0xe341e1a59a75f74f344c5461c8b2e55a75152833>